

# ALLOYA UPDATE

JANUARY 2023 |



## New Year's Checklist

RESET & REFRESH FOR 2023



The start of a new year is the perfect time to hatch a new routine or healthy habit. But while you're contemplating your personal wellness goals, keep your credit union in mind! We have a few suggestions to start the year off right.

### CHECK KOCs

Communications from Alloya are directed to key individuals at your credit union based on their area of responsibility. You can manage your credit union's key contacts within the Key Organizational Contacts (KOCs) section of Premier View. Remember that a user must have the "Manage Key Organizational Contacts" authority in Premier View in order to add, remove or modify the KOC list.

### REVISIT LIMITS

Organizational and individual user limits can be set for a variety of payment products. Organizational limits should reflect typical transaction levels. These can be set and modified using the "Organization Limit and Approval Threshold Election Form" in the Premier View Help Center. Individual limits are based on the user's role and responsibilities. These limits can be assigned by your credit union's Premier View Administrator (self-administered) or via the User Authorization Form (corporate-administered), located in the Help Center.

### ASSESS AUTHORIZATIONS

In order to access any function within Premier View, a user must have authorization for that function. User authorizations can be tailored very precisely to suit each user's needs. To review the authorizations assigned to your credit union's users, navigate to the Administration Reports section of Premier View under the gear icon. From there, you can browse by function or user.

Visit the Help Center for additional information or contact Member Services at [memberservices@alloyacorp.org](mailto:memberservices@alloyacorp.org).

# Lend your member a hand without lifting a finger.

Last year, Alloya joined forces with QCash Financial, a credit union service organization (CUSO) offering a relationship-based lending platform that enables credit unions to provide small-dollar loans anytime, anywhere, from any device in less than a minute without the use of a credit score.

Together with QCash, over 100 members of Alloya are looking to make their communities more financially inclusive through QCash's life event, specialty and financial first responder loans.

In addition to these benefits, there are a few extra perks of leveraging Alloya's partnership with QCash.

**Cost Savings** – Alloya has negotiated rates on our members' behalf to save on new core integrations to the QCash platform. This direct connection with your credit union's core processor is what powers the frictionless and instantaneous funding that QCash is known for!

**Consolidated Billing** – Whether you leverage two or twenty services through Alloya, all billing activity is consolidated in one monthly statement – making it easier for members to keep tabs on costs and activity.

**Simplified Service** – At Alloya, we pride ourselves on streamlining our members' operations by serving as a single point of access for all the products and services a credit union needs to stay up and running. QCash is no exception. Your Alloya relationship will keep things simple – all account management activity stays under one roof.

Where do your members turn when life happens? With QCash through Alloya, it can be your credit union. Visit [www.alloyacorp.org/QCash](http://www.alloyacorp.org/QCash) to learn more.



## CMG Scholarship Opportunities

SUPPORTING SMALL CREDIT UNION EDUCATION

Most would agree that staying informed of industry matters, developing actionable strategies and trading ideas with peers are keys to effective leadership. Unfortunately, the ability of CEOs at smaller credit unions to attend educational events and network with colleagues can be hampered by budget constraints. That is where a foundation created by Alloya Corporate comes in.

Supported by various contributions, including generous donations from organizations like yours, the CMG Memorial Scholarship provides grants to cover travel, lodging and tuition for executives at member credit unions with assets under \$100 million. Scholarships enable individuals in Alloya's membership community to attend conferences hosted by the corporate.

Visit [www.alloyacorp.org/CMG](http://www.alloyacorp.org/CMG) for a list of qualifying events and their corresponding application deadlines.

## Education Station

OPPORTUNITIES TO START THE YEAR RIGHT



**Training** – Premier View Administration  
Monday, January 9, 2023



**Training** – Member Checking  
Thursday, January 12, 2023



**Macha** – But First We Verify:  
Proper Use of Micro-Entries and Prenotes  
Tuesday, January 17, 2023



**Link** – 5 Steps to Make the Impossible Possible  
Thursday, January 19, 2023



**ECCHO** – Where is the Rule Book?  
Thursday, January 26, 2023

All sessions are free of charge. Please note training sessions are available exclusively to users of Alloya's products and services. To learn more and register, visit [www.alloyacorp.org/onlinelearning](http://www.alloyacorp.org/onlinelearning).



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