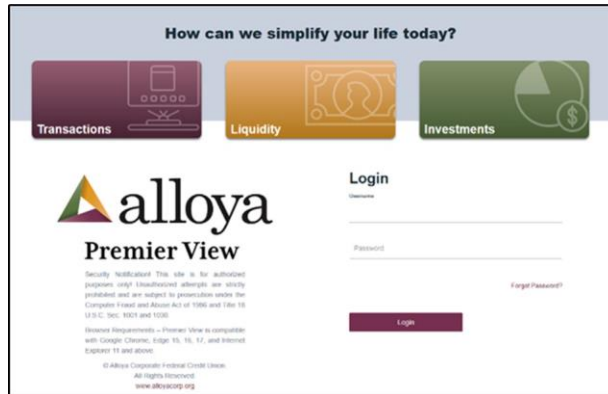


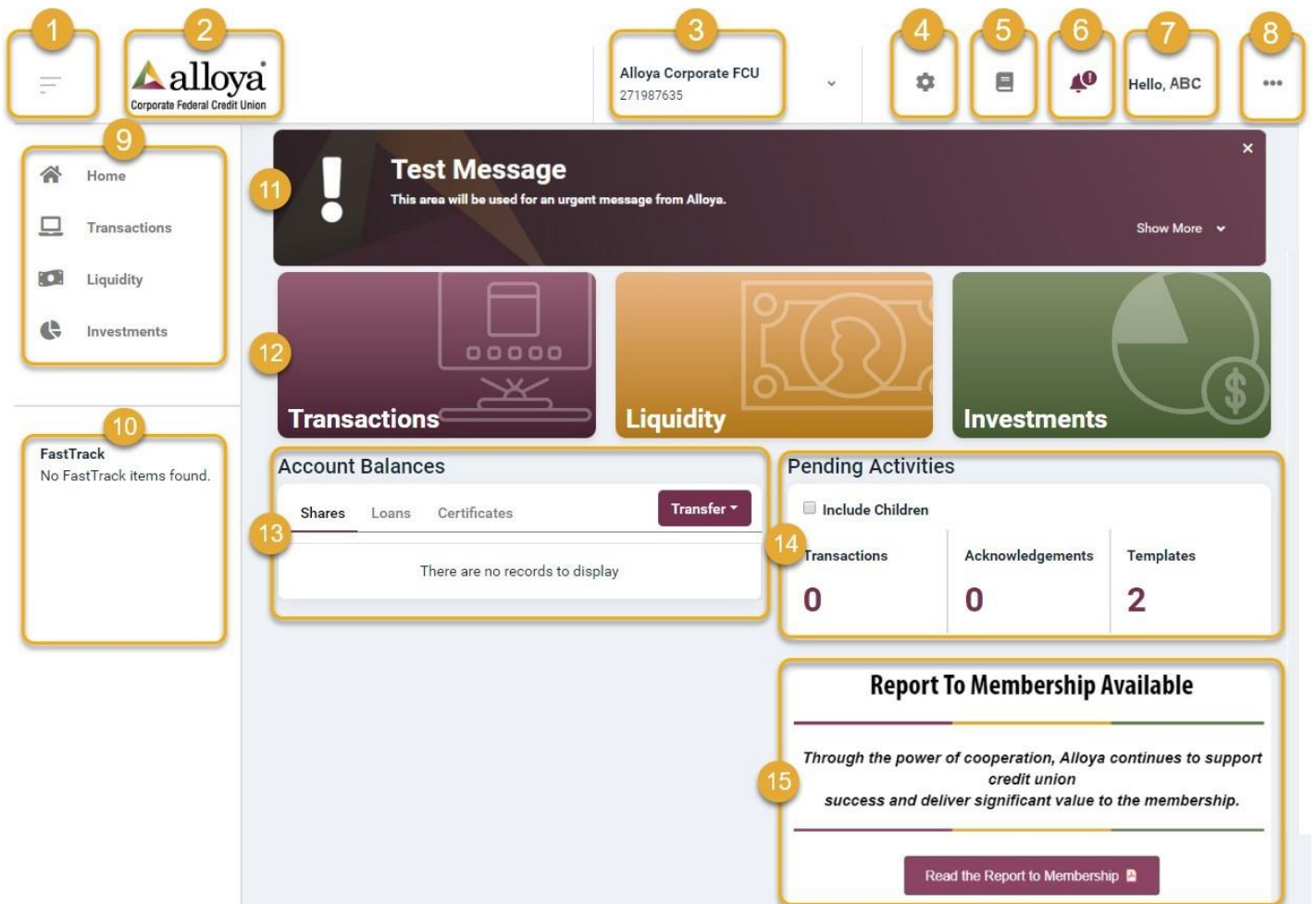


# Premier View Home Page

This article gives an overview of the layout of the Premier View Home Page. The first screen you will see is the Login Screen:



After you login, the Premier View Home Page will display:



## 1 Hamburger icon

Clicking this icon collapses the navigation menu located below it so only the icons are displayed, enlarging the center of the screen. Clicking it again will expand the navigation back to being displayed with titles.

## 2 Alloya logo

Clicking the logo will take you back to the Premier View Home Page.

## 3 Organization Name

The organization name is displayed. Click the ^ to view location and contact details. A search field to locate sub-accounts is available if applicable.

## 4 Gear icon

Click on the icon to view Administration functionality and Contract Management. What is displayed is dependent on the authorities assigned to the user.

## 5 Book icon

Offers three options:

1. **The Help Center** – Search for documents, manuals and forms
2. **Live Training & Events** - View the Education & Events calendar at [www.alloyacorp.org](http://www.alloyacorp.org)
3. **Recorded Training** – Free system training and purchased recordings

## 6 Bell icon

This icon displays announcements. An exclamation point and berry color indicates new announcements that have not been read. The bell changes to gray once all messages have been read.

## 7 UserName

Will show user's first name.

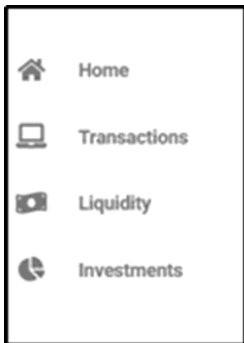
## 8 Ellipses

Offers four options:

1. **Transaction Cutoff Times**
2. **Contact Alloya** – Displays Member Service hours, and contact information
3. **Alloya Home** – Opens a new screen to [www.alloyacorp.org](http://www.alloyacorp.org)
4. **Sign Out**

## 9 Navigation

Clicking the titles on the left will either take you to a specific screen or display additional links. What is displayed is dependent on the authorities assigned to the user.

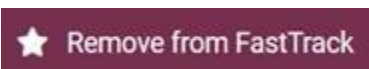


## 10 FastTrack

FastTrack is an option for the user to add the screens most often used as a shortcut. If the screen can be added to FastTrack the button will be displayed on the right side of the screen. Click to add to this list.

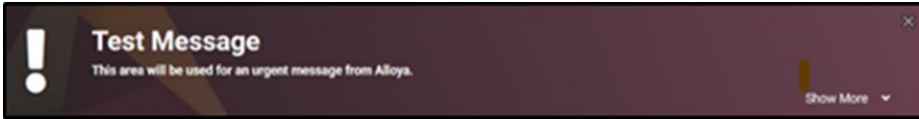


You can remove a screen from FastTrack by clicking the Remove from FastTrack button when you are on the screen.



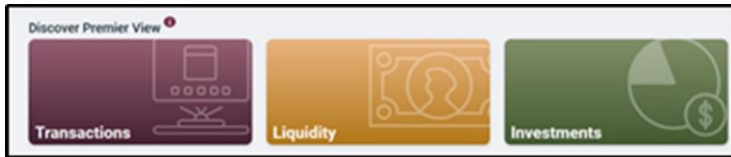
## 11 Notification Bar

The top notification bar will be reserved for urgent messages

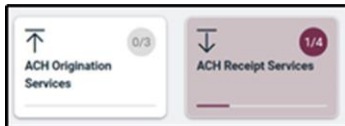


## 12 Discover Premier View

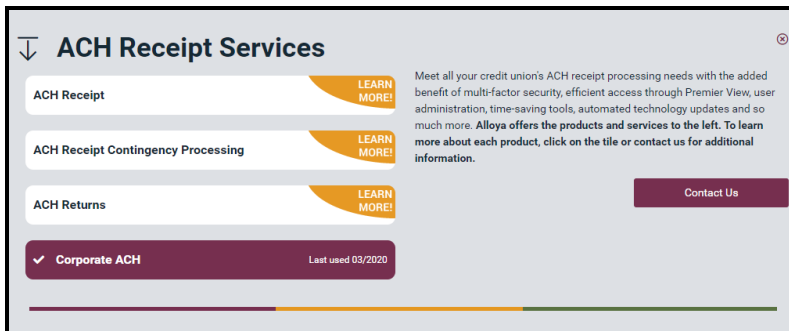
Click on a tile to display the services offered and currently being used.



White tiles indicate no services are being used and the light berry color indicates services that you are using. The first number in the circle represents how many services you are signed up for, the second number is the total number of services offered.

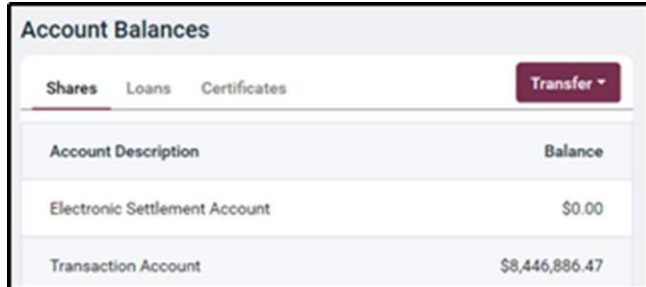


Click the tile to display a list of services. The list identifies which services are being used, last used date based on billing and those services that are ready for use. The last used date coincides with billing.



## 13 Account Balances

Depending on the authorizations assigned to a user determines if the Account Balances and transfer options are available.

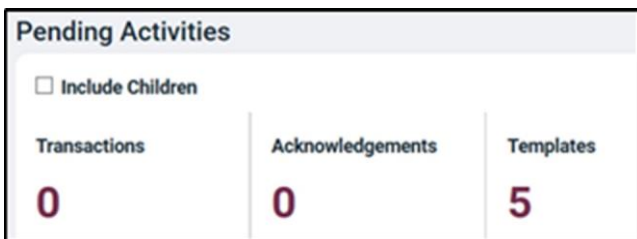


The screenshot shows a web interface titled "Account Balances". At the top, there are tabs for "Shares", "Loans", and "Certificates", with "Shares" selected. A "Transfer" button is visible on the right. Below the tabs is a table with two columns: "Account Description" and "Balance".

| Account Description           | Balance        |
|-------------------------------|----------------|
| Electronic Settlement Account | \$0.00         |
| Transaction Account           | \$8,446,886.47 |

## 14 Pending Activities

Selecting the number under one of the headings will display the Credit Union Dashboard. Include Children checkbox can be used to include sub-accounts.



The screenshot shows a web interface titled "Pending Activities". At the top, there is a checkbox labeled "Include Children". Below this are three columns: "Transactions", "Acknowledgements", and "Templates". Each column has a large number below it: 0, 0, and 5 respectively.

| Transactions | Acknowledgements | Templates |
|--------------|------------------|-----------|
| 0            | 0                | 5         |

## 15 Marketing

This area will keep you up to date on services, offers and events.



**Have more questions? Contact Member Services at (800) 342-4328.**