

Paycheck Protection Program Loan

Credit Union Loan

Application Date:	Borrower Name:
NAICS Number:	Borrower Contact Number
SBA Loan Number:	Borrower Contact email:
SBA Application Number:	Borrower Member #
<u>Documentation Reviewed:</u> <input type="checkbox"/> Application <input type="checkbox"/> Payroll Statements <input type="checkbox"/> Other	
<u>Eligibility Verification:</u> <input type="checkbox"/> The monthly payroll calculation has been adjusted to exclude salaries in excess of \$100,000 per individual employee. <input type="checkbox"/> All owners of 20% or more have been listed on the application and certified the eligibility questions.	

Eligible Loan Amount Verification:

<p>NOTE: <i>The Credit Union has based its analysis solely on the information provided by the Borrower and any material information not provided could have impacted our conclusions and/or recommendations.</i></p>
Comments:

CREDIT UNION DECISION

The loan request(s) is/are: <input type="checkbox"/> Approved <input type="checkbox"/> Declined <input type="checkbox"/> Returned for Further Action as Follows: -			
Credit Union Authorized Signer:			
	<table style="width: 100%; border: none;"> <tr> <td style="border: none; width: 60%;">Signature</td> <td style="border: none; width: 40%;">Date</td> </tr> </table>	Signature	Date
Signature	Date		

DOCUMENT CHECKLIST

<u>Borrower Signed Documents</u> <input type="checkbox"/> Borrower Application <input type="checkbox"/> Borrower Signed Loan Note	<u>Other documents</u> <input type="checkbox"/> SBA Loan Authorization <input type="checkbox"/> Funding Verification
<u>After Closing</u> <input type="checkbox"/> Loan Forgiveness Request <input type="checkbox"/> SBA Forgiveness Approval <input type="checkbox"/> New Loan Note/Agreement if necessary	<input type="checkbox"/> CU Forgiveness Verification <input type="checkbox"/> SBA Loan Funds Received <input type="checkbox"/> File documentation saved