



Credit Union Executive Leadership SYMPOSIUM

September 4-6, 2019 | Westin River North | Chicago, IL



Agenda Preview

September 4, 2019

Pre-Conference Sessions

1:00 - 2:00 PM (Choose One)	Cybersecurity by the Numbers John Collins, Alloya Corporate FCU	Payments Landscape: Competing with Fintech and Big Banks – Sundeep Kapur, Digital Credence
2:00 - 2:15 PM	Break	
2:15 - 3:15 PM (Choose One)	Implementing Commercial Services for Success Michael Mucilli, CU Business Group	Cannabis Banking: Out on a Limb in an Emerging Market Sundie Seefried, Partner Colorado CU
3:15 - 4:00 PM	Break	
4:00 - 4:45 PM	Alloya's Annual Meeting	
4:45 - 5:30 PM	Free Time	
5:30 - 9:00 PM	Reception and Dinner at Smith & Wollensky Restaurant (walking distance)	

REGISTER NOW



General Registration: August 1 - August 16, 2019

\$645, Alloya member/Balance Sheet Solutions client

\$745, Non-Alloya member/Balance Sheet Solutions client

\$100 off registration price for credit unions with under \$100 million in assets.

\$100 off each additional registration from your credit union.

Register at

www.alloyacorp.org/symposium2019

September 5, 2019

Executive Leadership Symposium

8:00 - 9:00 AM	Breakfast		
9:00 - 9:30 AM	Welcome – Tim Bruculere, Alloya Corporate FCU		
	Corporate Update – Todd Adams, Alloya Corporate FCU		
9:30 - 10:45 AM	Keynote – Suze Orman		
10:45 - 11:30 AM	Meet & Greet with Suze Orman		
11:30 AM - 1:00 PM	Networking Lunch		
1:00 - 1:50 PM Breakout Sessions (Choose One)	People and Culture: Enhancing Employee Engagement Jessica Dawson, Gallup	Creating an Innovative Mindset Alix Patterson, Callahan & Associates	Profitability in an Uncertain Economic Environment with an Inverted Yield Curve Charley McQueen, McQueen Financial Advisors
1:50 - 2:00 PM	Break		
2:00 - 2:50 PM	Breakout Sessions Above Repeated (Choose One)		
2:50 - 3:00 PM	Break		
3:00 - 4:15 PM	The Power of Courage – Sam Glenn		
4:15 - 6:30 PM	Free Time		
6:30 - 11:00 PM	Football Night with Alloya		

September 6, 2019

Executive Leadership Symposium

7:00 - 8:20 AM	Breakfast		
8:20 - 8:30 AM	Welcome – Tim Bruculere, Alloya Corporate FCU		
8:30 - 9:15 AM	The U.S. Economic Outlook and Its Impact on Credit Unions – Steven Rick, CUNA Mutual Group		
9:15 - 10:00 AM	Where to From Here? – Tom Slefinger, Balance Sheet Solutions		
10:00 - 10:15 AM	Break		
10:15 - 11:00 AM	Dueling Market Views – Steven Rick & Tom Slefinger, moderated by Tim Bruculere, Alloya Corporate FCU		