



# Credit Union Executive Leadership SYMPOSIUM

September 4-6, 2019 | Westin River North | Chicago, IL



## Agenda Preview

### September 4, 2019

### Pre-Conference Sessions

1:00 - 2:00 PM (Choose One)	Liquidity Planning	Payment Trends
2:00 - 2:15 PM	Break	
2:15 - 3:15 PM (Choose One)	Business Services	Investment Management
3:15 - 4:00 PM	Break	
4:00 - 4:45 PM	Alloya's Annual Meeting	
4:45 - 5:15 PM	Free time	
5:15 - 9:00 PM	Reception and Dinner at Smith & Wollensky Restaurant (walking distance)	

## REGISTER NOW

**Early bird: on or before July 12, 2019**

\$545, Alloya member/Balance Sheet Solutions client

\$645, Non-Alloya member/Balance Sheet Solutions client

**General Registration: July 13 - August 16, 2019**

\$645, Alloya member/Balance Sheet Solutions client

\$745, Non-Alloya member/Balance Sheet Solutions client

\$100 off registration price for credit unions with under \$100 million in assets.

\$100 off each additional registration from your credit union.

Register at [www.alloyacorp.org/symposium2019](http://www.alloyacorp.org/symposium2019)

### September 5, 2019 Executive Leadership Symposium

8:00 - 9:00 AM	Breakfast		
9:00 - 9:30 AM	<b>Welcome</b> – Tim Bruculere, Alloya Corporate FCU <b>Corporate Update</b> – Todd Adams, Alloya Corporate FCU		
9:30 - 10:45 AM	<b>Keynote</b> – Suze Orman		
10:45 - 11:30 AM	<b>Meet &amp; Greet with Suze Orman</b>		
11:30 AM - 1:00 PM	Networking Lunch		
1:00 - 1:50 PM Breakout Sessions (Choose One)	People	Member Service	Financial Performance/Security
1:50 - 2:00 PM	Break		
2:00 - 2:50 PM	<b>Breakout Sessions Above Repeated (Choose One)</b>		
2:50 - 3:00 PM	Break		
3:00 - 4:15 PM	<b>The Power of Courage</b> – Sam Glenn		
4:15 - 6:30 PM	Free Time		
6:30 - 11:00 PM	<b>Football Night with Alloya</b>		

### September 6, 2019

### Executive Leadership Symposium

7:00 - 8:20 AM	Breakfast		
8:20 - 8:30 AM	<b>Welcome</b> – Tim Bruculere, Alloya Corporate FCU		
8:30 - 9:15 AM	Steven Rick, CUNA Mutual Group		
9:15 - 10:00 AM	Tom Slefinger, Balance Sheet Solutions		
10:00 - 10:15 AM	Break		
10:15 - 11:00 AM	<b>Dueling Market Views</b> – Steven Rick & Tom Slefinger, moderated by Tim Bruculere, Alloya Corporate FCU		