

Liquidity Worksheet

_____ (year)

| | |
|-----------------|---|
| \$ _____ | Lines of Credit |
| \$ _____ | Corporate Credit Union LOC |
| | ____ % of Assets |
| | Collateral Pledged: |
| | Type _____ Amount \$ _____ |
| | Test Date ___/___/___ |
| \$ _____ | Secondary LOC |
| | ____ % of Assets |
| | Company _____ (ex. FHLB San Francisco) |
| | Collateral Pledged: |
| | Type _____ Amount \$ _____ |
| | Test Date ___/___/___ |
| \$ _____ | Correspondent LOC |
| | <input type="checkbox"/> FRB <input type="checkbox"/> CLF <input type="checkbox"/> N/A |
| | Test Date ___/___/___ |
| \$ _____ | Non-Member Deposits |
| | As of ___/___/___ |
| | Set Up to Sell? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | Maximum to Bring In: ____ % |
| | Loan Participations |
| | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | Policies |
| | <input type="checkbox"/> For Both Buy and Sell |
| | Due Diligence Package |
| | <input type="checkbox"/> Two Years Audited Financials |
| | <input type="checkbox"/> Lending Policy |
| | <input type="checkbox"/> Collection Policy |
| | <input type="checkbox"/> Management Bios |
| | <input type="checkbox"/> Sample Participation Reports |
| | <input type="checkbox"/> Trial Balance <input type="checkbox"/> Remittance <input type="checkbox"/> Delinquency |
| | <input type="checkbox"/> Loan-Level Pool |
| | <input type="checkbox"/> Historical Charge-Off and Delinquency History |
| | <input type="checkbox"/> Participation Agreement |
| | <input type="checkbox"/> Wire Instructions/Transfer Instructions |